

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

LEAR CAPITAL, INC.,<sup>1</sup>

Debtor.

Chapter 11 (Subchapter V)

Case No. 22-10165 (BLS)

**Re: Docker No. 130**

**DEBTOR AND MOVANTS CONSOLIDATED  
NOTICE OF EXHIBIT LIST FOR HEARING MAY 4, 2022**

In accordance with the Court's chamber's procedures, the debtor and debtor-in-possession (the "Debtor") and the Movants Jacqui Lundy, David. S. Clark and Greg Godek (collectively "Movants" and together with the Debtor, the "Parties") submit the following exhibit list in connection with the May 4, 2022 hearing (the "Hearing") on the *Motion of Client Creditors for Entry of an Order (I) Appointing an Official Committee of Contingent Litigation Customers Pursuant to 11 U.S.C. § 1102(a)(3); (II) Extending the Deadline to Submit a Proof of Claim Pursuant to Bankruptcy Rule 3003(c)(3); and (III) Granting Related Relief* [Docket No. 130] (the "Motion").

Further, the Parties may present the following exhibits into evidence:

<b>Ex. No.</b>	<b>Date</b>	<b>Description</b>	<b>Docket Number</b>
1.	4/29/2022	Proof of Claim of David S. Clark (Claim No. 97)	
2.	4/29/2022	Proof of Claim of Greg Godek (Claim No. 117)	
3.	4/29/2022	Proof of Claim of Jacqui Lundy (Claim No. 122)	
4.	3/9/2022	Case Commencement Notice	38-1

<sup>1</sup> The last four digits of the Debtor's federal tax identification number are 7197. The Debtor's address is 1990 S. Bundy Drive, Suite 600, Los Angeles CA 90025.

<b>Ex. No.</b>	<b>Date</b>	<b>Description</b>	<b>Docket Number</b>
5.	3/10/2022	Publication Notice	41
6.	3/2/2022	Petition	1
7.	3/30/2022	Schedules of Assets and Liabilities	89
8.	3/30/2022	Statement of Financial Affairs	90

Dated: May 3, 2022  
Wilmington, Delaware

**MORRIS JAMES LLP**

/s/ Brya M. Keilson

Jeffrey R. Waxman (DE Bar No. 4159)  
Brya M. Keilson (DE Bar No. 4643)  
500 Delaware Avenue, Suite 1500  
Wilmington, DE 19801  
Telephone: (302) 888-6800  
Facsimile: (302) 571-1750  
E-mail: jwaxman@morrisjames.com  
E-mail: bkeilson@morrisjames.com

and

**SHULMAN BASTIAN FRIEDMAN & BUI LLP**

Alan J. Friedman (admitted *pro hac vice*)  
Melissa Davis Lowe (admitted *pro hac vice*)  
100 Spectrum Center Drive; Suite 600  
Irvine, CA 92618  
Telephone: (949) 340-3400  
Facsimile: (949) 340-3000  
E-mail: afriedman@shulmanbastian.com  
E-mail: mlowe@shulmanbastian.com

*Counsel to the Debtor and Debtor  
in Possession*